



Upcoming Equity Syndicate Calendar

Due	Name	Sector/Category	Last Ranking	Pricing	Symbol	Ex	2	Amount	Deal Size	Mkt Cap	Underwriters	Total U/W's
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10 Issues Due wk 06/12

5 IPOs

Total IPO Dollar Volume **0.377 Bln**

IPO Average Deal Size **75.32 Mln**

Athenex T:W Pharmaceutical Preparations Medical-Drugs	6/5	11.00 - 13.00	ATNX	NQ	6,000,000	72.0	663.0	Credit, Deutsche, JPM, ICBC Int'l
Click the blue bar for all the SEC filings on ATNX -->								
Avenue Therapeutics W:T Pharmaceutical Preparations Medical-Drugs	5/22	9.00 - 11.00	ATXI	NQ	5,000,000	50.0	100.1	RayJay, National
Click the blue bar for all the SEC filings on ATXI -->								
Boston Omaha W:T Business Services, NEC Real Estate Operations-Development	6/9	12.00 - 14.00	BOMN	NQ	5,500,000	71.5	99.5	Cowen
Click the blue bar for all the SEC filings on BOMN -->								
SG Blocks T:W Lumber & Other Construction Materials	5/8	5.00 - 6.00	SGBX	NQ	2,200,000	12.1	25.4	Gunnar
Click the blue bar for all the SEC filings on SGBX -->								
TCG BDC T:W Blank Check Specified Purpose Acquisition	6/12	18.50 - 19.50	CGBD	NQ	9,000,000	171.0	1,158.4	BofA, Morgan, JPM, Citi, Keefe, Wells, HSBC, Mizuho
Click the blue bar for all the SEC filings on CGBD -->								

5 Secondaries

Agree Realty M:T Real Estate Investment Trust REITs-Single Tenant	6/12	2nd - 47.66	ADC	NY 2	2,100,000	100.1	1,249.6	RayJay, Wells, Citi, Jefferies
Click the blue bar for all the SEC filings on ADC -->								
Donnelley Financial Solutions T:W Miscellaneous Business Services Enterprise Software/Services	5/19	2nd - 19.72	DFIN	NY 2	6,242,802	135.5	711.8	Citi, BofA, JPM, Wells
Click the blue bar for all the SEC filings on DFIN -->								
First Industrial Realty Trust M:T Real Estate Investment Trust REITs-Warehouse/Industrial	3/16	2nd - 26.47	FR	NY 2	2,560,000	76.9	3,522.9	UBS
Click the blue bar for all the SEC filings on FR -->								
GenMark Diagnostics T:W Surgical & Medical Instruments & Apparatus Diagnostic Equipment	6/14	2nd - 8.85	GNMK	NQ 2		0.0	605.1	JPM, BofA
Click the blue bar for all the SEC filings on GNMK -->								
Macro Bank M:T Commercial Banks, NEC Commercial Banks Non-US	6/12	2nd - 89.00	BMA	NY 2	7,400,000	677.7	5,250.6	Goldman, BofA
Click the blue bar for all the SEC filings on BMA -->								

3 Issues Due wk 06/19

2 IPOs

Total IPO Dollar Volume **0.006 Bln**

IPO Average Deal Size **6.49 Mln**

Mota Group T:W Aircraft Aerospace/Defense	4/27	9.99	MOTA	NQ	650,000	6.5	21.6	Gunnar, Axiom
Click the blue bar for all the SEC filings on MOTA -->								
Ranger Energy Services - Oil & Gas Field Services, NEC Oil-Field Services	5/22		RNGR	NY				Credit, Simmons, Wells, Barclays
Click the blue bar for all the SEC filings on RNGR -->								



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1 Secondaries

Blue Sphere			6/8	2nd - 3.15	BLSP	O	2		0.0	8.0	Maxim, Chardan	
M:T	Computer Programming, Data Processing, etc.	Finance-Other Services										

5 Issues Due wk 06/26

5 IPOs

Total IPO Dollar Volume

IPO Average Deal Size

Blue Apron Holdings			6/1		APRN	NY					Goldman, Morgan, Citi, Barclays, RBC, Suntrust, Stifel, Canaccord, Needham, Oppco, RayJay, Wm Blair	12
-	Catalog & Mail-Order Houses	Food-Retail										
Byline Bancorp			5/31		BY	NY					BofA, Keefe, Piper, Sandler, Stephens	
-	State Commercial Banks	Commercial Banks-Central US										
Esquire Financial Holdings			5/31		ESQ	NQ					Sandler	¥
-	Offices of Bank Holding Companies	Commercial Banks-Eastern US										
Mersana Therapeutics			6/1								JPM, Cowen, Leerink, Wedbush	
-	Pharmaceutical Preparations	Therapeutics										
Tintri Inc			6/1		TNTR	NQ					Morgan, BofA, Pacific Crest, Needham, Piper, RayJay, Wm Blair	
-	Computer Storage Devices	Computer Software										

3 Issues Due wk 07/03

3 IPOs

Total IPO Dollar Volume **0.400 Bln**

IPO Average Deal Size **400.00 Mln**

Aileron Therapeutics			6/5		ALRN	NQ					BofA, Jefferies, Wm Blair, Canaccord	
-	Pharmaceutical Preparations											
Dova Pharmaceuticals			6/2		DOVA	NQ					JPM, Jefferies, Leerink	
-	Pharmaceutical Preparations											
TPG Pace Holdings			6/9	10.00				40,000,000	400.0	500.0	Deutsche, Goldman, JPM	
-	Blank Check	Specified Purpose Acquisition										

21 Issues